NEOS Technical Services Standards Committee
Minutes
October 14, 2015, 9:30 AM
University of Alberta, Cameron Library

Present:
Laura Somerville (Lakeland, chair), Jane Starr (AGL, minutes), Tara Sommerfeld (Covenant Health), Gisele Ramgoolam (NorQuest), Brian Stearns (U of A), Anne Carr-Wiggin (NEOS), Jolene Linfitt (King's), Myrna Dean (Concordia), Vanessa Bangay (MacEwan), Darel Bennedbaek (Burman)

Teleconferencers: Nicole O'Connor (GPRC), Audrey Lyons (AITF)

1. **Call to order/Welcome/Additions to Agenda/Minute taker volunteer**

   - Jill Day volunteered to take minutes.
   - The order of the agenda was changed and Erika discussed item 5 as the first item.

2. **Approval of draft minutes from April 20, 2015**

   - Minutes from April 20, 2015 meeting approved by general consensus.

3. **Questions about items from the April 20 2015 minutes**
   - NFB MARC files project of October 2013, from item 11 in the April 20, 2015 minutes. Brian reports that the project is stalled. McGill has finished cataloguing the records for the French films. Still planning to send the English records out for cataloguing.
   - Blacklight from item 7 in the April 20, 2015 minutes. Anne C-W reported that UA ITS continues to work on Blacklight and it is anticipated for either before or after winter semester 2016. There is a plan to offer an implementation for NEOS members with each member being able to customize. There will be a call for participation in a NEOS wide group to develop it.
   - The May Directors' meeting minutes included in ongoing projects a deduplication project based on the 035 OCLC number that was planned for the summer. Brian says that this is not yet finished, as the project turned out to be somewhat larger than imagined. They have about .5 Million dupes which is obviously too risky to merge. Probably e-records with print OCLC #s or multiple records from different e-record loads. Will eliminate all e-records, then do some testing to be confident that merging the rest.

   - Overall NEOS cleanup of holding codes. MacEwan has some old holding codes that they'd like to get rid of but can't. Brian says deleting is easy, but they have many tentacles (order, serial check-in records, etc.). Libraries can send U of A a helpdesk ticket saying which codes they think they don't use and U of A can then try to delete. Michael thought this was planned in conjunction with cleaning up location.

4. **Updates from from Brian Stearns**
   - Circulation tick box is redundant - displays "nocirc" beside item location. U of A has started a process to globally go through and tick all the boxes so it doesn't confuse

- Copyright law changes - expanded fair use provisions. 590 notes for public performance rights need to be cleaned up. If anyone else thinks they have public performance notes that need to be fixed U of A can do them at the same time.
- Completed NEOS Shared Ebook Collection collaborative e-book project. Note that there is one 856 that says NEOS Library Consortium Access.
- Created new library for Lakeland Internet resources and internet items were moved from their physical libraries.
- 5 new AHS branches joined. Matched through OCLC for the load. Subsequently three libraries closed.
- Still working on the e-journals/print journals split - now on the manual clean-up part.
- E-resource PDA project at U of A and MacEwan (& Concordia just started). Some of the titles are already accessible. BITS is working on de-duping so patrons won't click a link and trigger a purchase for something we already have. If others have PDA projects, can be opened up to other NEOS members once the kinks get worked out.
- OCLC daily reject file: success! They got the daily reject file process automated and this is working fine. Has caused ripple effects due to discovery of kinks in reporting to OCLC process. Gisele says some Criterion on Demand records got reported, and Brian says this is part of U of A going away from Worldcat Local. U of A does look at problems if they occur.
- Items for discussion: WorldCat Local: OCLC has in back end many collection set records which can be downloaded, but other option is to tick a box that says you have access - is not in local database in that case. If only one library has a collection and WorldCat Local, is it worth loading the collection or better to do the tick box? Users searching direct but not through discovery service would not know they had access.
- Discussion 2: U of A has begun adding user limit notes in 856|z if the whole package is the same, based on ItemCat2 values. If other libraries have packages with similar restrictions can add at time of load. Retro adding is less simple but can be done for a price.
- One of the current big projects at U of A is retaining control #s for deleted records, which came out of a session at the miniconference - AGL session on Open Data Portal and mentioned that they were pulling in catalogue records, retaining 001 value in case needed to update. This caused U of A to think field might have some value, and have been thinking of way to keep when records merged. Means more stable permalinks. Initial plan was to use field 919 for the no longer existing 001 to be kept in the retained record. May have other value for storing EBSCO control #s. Problem Can't use the field as a match point when globally overlaying records because Symphony won't allow change to match point fields. Are continuing to work on this and if can't figure out in-house will take it to SirsiDynix.
- Displaying local notes for WorldCat local libraries. Originally wasn't possible for WCL to display local notes in 590. Later became possible. Currently is not displaying records so is probably a tick box that has been added but not ticked. WorldCat local NEOS members - should "we" work to enable this feature. Concordia has a help desk ticket in with OCLC on this.
- Music donations.- MacEwan (Vanessa) - received large donation of 11,000 vinyl mostly 78s and might just want to load brief records - not classified, no subject headings - is this okay? Make sure

coding level is properly set. Another option: one collection level SIRSI record and a separate database/finding aid. Standards document lists minimum level of cataloguing. MacEwan will continue to discuss. – The Committee prefers collection level with link if can't meet the minimum level standard. Or U of A could send some test brief records to OCLC and see what kind of copy could be found there.

5. **New member orientation plan**

The group had one meeting and will be beginning work on the plan. It was noted that the NEOS Cataloguing Standards should be revised.